



Australian Government



myagedcare



# *Steps to enter an aged care home*



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**Aboriginal and/or Torres Strait Islander people are advised this brochure may contain images of deceased people.**

# Is this booklet right for you?

This booklet explains how older people can access care in an aged care home, the process for moving into an aged care home and what to expect when you are there.

You should read this booklet if you (or someone you care for) have been assessed by an Aged Care Assessment Team (ACAT) member for care in an aged care home.

Otherwise call My Aged Care on **1800 200 422** or go to [www.myagedcare.gov.au](http://www.myagedcare.gov.au) for information on the assessment process and eligibility for the different types of government-funded aged care:

## Short-term and flexible care

Short-term care services in the home or residential care settings for situations such as restorative care (return to independence), transition from hospital or recovery from an accident or illness.

## Entry-level support at home

Ongoing or short-term care and support services through the Commonwealth Home Support Programme including help with housework, personal care, meals and food preparation, transport, shopping, allied health, social support and planned respite (giving your carer a break).

## More complex support at home

Four levels of consumer directed coordinated packages of services through the Home Care Packages Program including personal care, support services and nursing, allied health and clinical services.

THIS BOOKLET



## Residential aged care

Personal and nursing care in aged care homes for older people unable to live independently in their own homes. This also includes residential respite for short stays in an aged care home.



**myagedcare**

Call My Aged Care on 1800 200 422  
or go to [www.myagedcare.gov.au](http://www.myagedcare.gov.au)



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## Care in an aged care home

An aged care home (sometimes known as a nursing home or residential aged care facility) is for older people who can no longer live at home and need ongoing help with everyday tasks or health care.

Living or staying in an aged care home is all about making sure you receive the care you need. Aged care homes can help you with:

- day-to-day tasks (such as cleaning, cooking, laundry)
- personal care (such as bathing, dressing, grooming, going to the toilet)
- clinical care (such as wound care and medication administration) under the supervision of a registered nurse
- other care services.

Residential care in an aged care home can be provided on a permanent or short-term basis. Short-term care in an aged care home is called residential respite care (see page 9).

Aged care homes are owned and operated by people or organisations that have the approval of the Australian Government to care for you. They must meet certain accreditation standards.

Privately funded housing options, such as retirement villages or independent living units, offer a range of services for independent older people. They are regulated by state and territory governments and do not require Australian Government approval to operate.

These privately funded services may also be approved to provide Australian Government funded aged care services such as home care packages in their facilities. If eligible, you can choose to receive aged care services from them or from another approved provider.

## Eligibility

You may be eligible for care in an aged care home if you are:

- an older person who can no longer live independently at home
- a younger person with a disability, dementia or other special care needs that are not met through other specialist services.

## Care and services available

Care and services that must be provided to you, if you need them, include:

- Accommodation services such as furnishings, maintenance of buildings and grounds, meals, basic toiletries and social activities in the home.
- Personal care assistance such as bathing, eating, help with taking medications and carrying out health treatments.
- Care and services according to your care needs, including:
  - > special bedding materials
  - > mobility goods such as walking frames and wheelchairs (excludes motorised wheelchairs and custom made aids)
  - > incontinence aids
  - > nursing services
  - > medication management
  - > therapy services such as speech therapy, podiatry (foot care) and physiotherapy.

This is not an exhaustive list. You should discuss your needs and preferences with your preferred aged care home.

Some aged care homes have extra service status meaning they offer places with a higher standard of accommodation, greater menu choice and non-care services such as daily newspapers, at an extra cost.



## Call My Aged Care and have an assessment

If you have not already been assessed for care in an aged care home, including residential respite, you (or your nominated representative) need to call My Aged Care on **1800 200 422**. My Aged Care staff will ask you questions about your current needs and circumstances so they can refer you for an assessment.

If your care needs show that you might be eligible for care in an aged care home, you will be referred for a free assessment with a member of your local Aged Care Assessment Team (ACAT) (or Aged Care Assessment Service (ACAS) in Victoria).

Your local ACAT member (usually a nurse, social worker or other health care professional) will make a time to come to your home and talk to you about your current situation and assess you for government funded aged care services.

You may feel worried about being assessed by someone you don't know and what the assessment may mean for you. The assessor is trained to talk to people in your situation and will understand how you are feeling. Tell them honestly about your situation and any concerns you or your family may have.

You are encouraged to have someone else such as a friend, family member or carer with you for your assessment.

If you have concerns about your assessment, try talking to your ACAT assessor or manager in the first instance. If you do not know the ACAT organisation's details, the My Aged Care contact centre can give you this information.

If you cannot first resolve the issue with your ACAT, ask them to give you the contact details of your state or territory government department manager.





## **Outcome of your assessment**

After your assessment, an assessor will make a formal decision about your care needs. If you are assessed as eligible for entry into an aged care home, you will receive an approval letter and support plan from your ACAT that sets out the care you are approved to receive. The support plan will include a unique referral code that you give to your chosen provider if and when you choose to go into an aged care home. Decisions about entering an aged care home must be made with your agreement.

If you are not approved for entry into an aged care home, you will receive a letter stating why and who to contact for more help. You may be eligible for other care and services and if so, this information will be included with your letter.

If your care needs change at any time, you can ask for a new assessment by calling My Aged Care.

If you don't receive an approval letter explaining your assessment decision, you should first contact your ACAT or call My Aged Care and ask for a copy.



## **Concerns about the outcome of your assessment**

The letter you receive from the ACAT will include further information about how you can make a complaint or appeal the decision.

If you do not agree with the assessment outcome in your letter or want to discuss any concerns about the decision, you should first contact your ACAT.

If, after you have spoken to your assessor, you still do not agree with your assessment outcome, you can ask for a review of the decision by writing to the Secretary of the Department of Health outlining why you think it should be changed.

You should write to the following address:

The Secretary  
Department of Health  
Attn: Aged Care Assessment Program  
GPO Box 9848  
Sydney NSW 2001

You must write to the Secretary within 28 days of receiving your letter. There is no charge to ask for a review of the assessment outcome. If you are not satisfied with the outcome of this review, you can go to the Administrative Appeals Tribunal. There is a charge for this. Find out more on their website at [www.aat.gov.au](http://www.aat.gov.au) or call **1800 228 333**.

## Residential respite care (short stays in aged care homes)

If your carers at home are unable to care for you for some reason, or you would like a break from caring for yourself, you may be able to have a short stay in an aged care home. This is called 'residential respite care', and can be sought on a planned or emergency basis.

### Care available

An aged care home may provide a range of care and services, depending on your needs. These should be the same as what you would receive if you moved into the home permanently.

You can access residential respite for up to 63 days each financial year. You or your provider can ask to extend this time in lots of 21 days by contacting your local ACAT.

### Access to residential respite care

You will need an ACAT assessment for respite in an aged care home. The availability of services varies from region to region, and the assessment will determine your needs in line with what help is available in your area.

If you need emergency respite care, phone your local Commonwealth Respite and Carelink Centre on **1800 052 222** during business hours or **1800 059 059** outside business hours.

See also **residential respite care costs** on page 16.

# Pathway to accessing care in an aged care home

After you have had an assessment and received a letter to say that you are approved for entry into an aged care home, follow the pathway to enter an aged care home and manage your services:

1

Work out the costs

2

Find an aged care home

3

Apply to an aged care home and accept an offer

4

Enter into agreements with your aged care home

5

Manage your care and services

## *Help accessing aged care services*

If you need extra assistance, an advocate can support you to access Australian Government funded aged care services. Advocacy services can give you information about your rights and responsibilities when accessing aged care services.

Advocacy services are free, confidential and independent. Call the National Aged Care Advocacy Line on **1800 700 600**.



# 1. Work out the costs

The Australian Government subsidises aged care homes to keep costs reasonable and affordable. Subsidies based on your care needs are paid directly to the home.

On average, the Australian Government contributes about \$65,000 yearly for each permanent aged care home resident. This amount increases each year.

If you are eligible, you are expected to contribute to the cost of your accommodation and care if you can afford to do so.

My Aged Care can give you an estimate of your likely fees. To get an estimate you can call **1800 200 422** or use the aged care homes Fee Estimator on the website at: [www.myagedcare.gov.au/fee-estimator/residential-care/form](http://www.myagedcare.gov.au/fee-estimator/residential-care/form)

## **Costs you may need to pay**

There are various fees you may be asked to pay including:

- **basic daily fee**

This covers daily living costs such as meals, power and laundry. Everyone can be asked to pay this fee and for some people, this is the only fee they need to pay.

The Department of Veterans' Affairs (DVA) will pay the basic daily fee for eligible former Prisoners Of War (POW) and Victoria Cross (VC) recipients.

- **means-tested care fee**

If your income and assets are over a certain amount, you can be asked to contribute towards the cost of your care. The Department of Human Services (DHS) will tell you if you need to pay this fee and the amount will be based on your income and assets assessment.

Eligible former POWs and VC recipients are exempt from paying a means-tested care fee.

- **accommodation costs**

This is for your accommodation in the home. Some people will have their accommodation costs paid in full or in part by the Australian Government, while others will need to pay the accommodation price agreed with the aged care home. DHS will tell you which applies to you based on your income and assets assessment.

- **fees for extra and additional services**

You may have to pay extra if you choose a higher standard of accommodation or additional services that are above your assessed care needs or the care and services your aged care home must provide you.

Staff will assess your care needs within four weeks of you moving into your aged care home using a tool called the Aged Care Funding Instrument (ACFI). Talk to your home about how they have classified your care needs using the ACFI. This will help you to understand what care and services the home can and cannot charge you for. If you have lower care needs you may need to pay extra for some services. If you have high care needs, your home cannot ask you to pay for certain services.

These fees vary from home to home so check with your aged care home provider for details of these services and the fees that apply.

Fees are payable for every day you are in an aged care home. These are calculated daily but generally paid fortnightly or monthly.

### **Arrange your financial assessment**

You will need an income and assets assessment to work out if you are eligible for government assistance with your accommodation costs and if you need to pay a means-tested care fee. How much you pay depends on the result of this income and assets assessment.

**You should arrange for a formal income and assets assessment as soon as possible as this process takes time.**



Assessments are undertaken by DHS, except for eligible members of the veteran community whose assessment may be undertaken by DVA.

To apply for your income and assets assessment you need to complete the *Permanent Residential Aged Care Request for a Combined Assets and Income Assessment (SA457)* form.

You can get this from DHS either by calling on **1800 227 475** and asking for a copy to be sent to you, or downloading a copy of the form from the DHS website at [www.humanservices.gov.au/individuals/forms/sa457](http://www.humanservices.gov.au/individuals/forms/sa457)

If you do not complete an income and assets assessment, you won't be eligible for government assistance with your accommodation and care costs. The aged care home can then ask you to pay the maximum means-tested care fee and an accommodation payment (up to their maximum published room price).

It will take at least two weeks from the date you submit the income and assets assessment form to receive information about your fees. After that time you should check the status of your assessment by contacting DHS on **1800 227 475** or DVA on **1800 555 254**.

### Fee notification letter

If you get a financial assessment before moving into an aged care home, you will receive a letter about the maximum fees you can be asked to pay. The advice will be valid for 120 days – unless there is a significant change in your circumstances. If there is a change in your circumstances, you will need to notify DHS or DVA who will reissue your fee advice letter.

You should take this letter with you to any discussions that you have with potential aged care homes to help you understand the cost of living in their home.

Once you have moved in, DHS will send you and your aged care home a letter outlining the maximum fees you may be asked to pay:

- basic daily fee, and
- means-tested care fee, if any, or
- accommodation contribution, if any.

DHS will send you and your aged care home a letter each time there is a significant change to your means-tested care fee or accommodation contribution.



## Accommodation costs

The amount you can be asked to pay for your accommodation will be one of the following:

- No accommodation costs: if your income and assets are below a certain amount, the Australian Government will pay your accommodation costs.
- An 'accommodation contribution': if you need to pay for part of your accommodation, the Australian Government will pay the rest.
- An 'accommodation payment': if you need to pay for the full cost of your accommodation, you will need to negotiate a room price with your provider.

DHS will advise which applies to you. Whether you have to pay towards your accommodation or not, everyone entering an aged care home needs to agree a room price in writing with their aged care home (up to the maximum published room price on My Aged Care). The room price you agree to must be included in the accommodation agreement given to you before you move in.

If you are required to pay an accommodation contribution or an accommodation payment, you have 28 days from the day you move into the home to decide on your payment method. You can choose to pay your accommodation costs by:

- a lump-sum 'refundable accommodation deposit' (RAD) or 'refundable accommodation contribution' (RAC)
- rental-style payments called a 'daily accommodation payment' (DAP) or 'daily accommodation contribution' (DAC)
- a combination of both lump-sum and rental-style payments (RAD and DAP or RAC and DAC).

You must pay your accommodation costs by the rental-style payment method until you decide how you want to pay for your accommodation.

If you have been asked to make an accommodation contribution, the maximum amount you can be asked to pay will be advised by DHS.

All aged care homes that charge an accommodation payment are required to publish their accommodation costs on the My Aged Care website in the aged care homes service finder:  
[www.myagedcare.gov.au/service-finder/aged-care-homes](http://www.myagedcare.gov.au/service-finder/aged-care-homes)

### **Do I have to pay the maximum published room price on My Aged Care?**

The advertised room price is the maximum price the aged care home can ask you to pay, however, you may be able to negotiate a lower price directly with the aged care home.

### ***Residential respite care costs***

If you receive residential respite care through an aged care home, you won't have to pay any accommodation costs or means-tested care fees.

You can expect to pay a basic daily fee and perhaps a booking fee.

DVA may pay the basic daily fee for eligible veterans and war widows/widowers. Contact Veterans' Home Care for an assessment by calling **1300 550 450**.

The booking fee is a pre-payment of residential respite care fees and not an extra payment. The booking fee cannot be more than either a full week's basic daily fee, or 25% of the fee for the entire stay, depending on which amount is the lowest.

You may also be asked to pay for extra or additional care and services.

### ***Financial hardship assistance***

Help is available if you are having difficulty paying your care and accommodation costs for reasons beyond your control. Financial hardship assistance is available to help you with these costs. Depending on your personal situation, you may apply for financial assistance with your basic daily fee, means-tested care fee and/or accommodation costs.

More information about financial hardship assistance is available on the My Aged Care website, including how you can apply, or you can call My Aged Care on **1800 200 422**.



### **Financial information and education**

You can get basic information about managing your finances from the DHS Financial Information Service. This free confidential service can help you make informed decisions about investment and financial issues for your current and future needs. For more information about the Financial Information Service, call DHS on **132 300** and say 'financial information service' when prompted.



## 2. Find an aged care home

When deciding on an aged care home, it is important to find out if the home has the care and services you need, now and into the future. The best way to find a place that suits you is to visit a few different homes to check:

- what the accommodation is like
- what types of care, services and activities they offer
- how they can best meet your individual needs
- the fees you may need to pay for care and services
- accommodation prices
- any additional services they offer.

Find providers in your local area with help from your assessor, by using the aged care homes service finder: [www.myagedcare.gov.au/service-finder/aged-care-homes](http://www.myagedcare.gov.au/service-finder/aged-care-homes) or calling My Aged Care on **1800 200 422**. You can then contact them to arrange a time to visit.

### *Meet providers*

Before you visit any aged care homes, it's a good idea to make a list of the things that are important to you. You may want to take your:

- letter and referral code details from the ACAT assessor, as some homes will want to know that you have been approved to receive residential care and what services you need
- fee notification letter from DHS, if you already have the outcome of a financial assessment.

As you visit each home, you may also want to make notes about what you like, what you don't like and if you feel comfortable there. Your impressions of the staff and the environment will help you make a decision about which home is right for you.

Use the checklist at the back of this booklet to help you research and find providers that best meet your needs.

## Questions you can ask providers:

- What type of care services are and are not provided? What services will I need to pay for?
- Can you help me with my medical needs such as help with taking medication or wound care?
- Can you meet my individual needs? These may include language and culture, religious beliefs, sexuality or gender identity, pets and access to medical visits.
- What are the meal arrangements? These include seating, times, menus, visitors, meals in your room and special diets.
- How do you ensure my privacy?
- How are social and cultural activities decided? How are my interests taken into account?
- What transport can I access for visiting shops, family and friends or medical appointments? How much will this cost?
- What training do the care staff have? Will I have access to qualified nurses if and when I need them?
- How many staff provide care overnight?
- How can my partner, family and friends be involved in my care? Can they stay overnight if needed? What if I want to stay with family members overnight?
- Can you arrange appointments and access to health services? Can I continue to see my own GP and other health practitioners?
- What checks are in place to ensure quality services?
- How did the home perform in its accreditation audit?
- What are you doing to improve the quality of care and services?
- What areas are you working on improving and what results have you seen?
- How do you involve older people, their families and carers in decisions or making quality improvements?
- Will I ever be asked to leave the aged care home or change rooms?



### 3. Apply to an aged care home and accept an offer

As you find aged care homes that meet your needs, you can start applying for a place. You can apply to as many homes as you like. It is a good idea to apply to a number of homes as your preferred home may not have a place available when you are looking. When a place becomes available, the aged care home will contact you or your nominated contact person.

#### **Fill in an application form**

All aged care homes have their own application process and may ask you to fill in a form. Talk to the homes you are interested in and find out what process they have and what information they need.

You will need to give the unique referral code you received from your ACAT to your chosen provider/s. This will allow them to view your client record and consider your care needs to help you enter an aged care home.

#### **Accept an offer**

When a place becomes available, the aged care home will contact you or your nominated contact person. Once you have accepted an offer of a place in an aged care home, the home will offer you formal agreements that cover things like services, accommodation costs, and your rights and responsibilities.

Use the checklist at the back of this booklet to prepare for your move. This includes organising your medical and financial matters, and who you'll need to tell about your move.



## 4. Enter into agreements with your aged care home

After accepting a place and before moving in, your aged care home must offer you a **resident agreement**.

You will also be offered an **accommodation agreement** with the home before you enter care. This agreement can be included as part of your resident agreement or it may be separate.

The resident agreement and accommodation agreement are legally binding documents between you and your aged care home. They set out:

- the care and services available
- what fees you will have to pay
- how fees can be paid
- your rights and responsibilities.

It's important that you understand everything in these agreements before you sign them. If you have any questions, you should ask your new aged care home. It is their responsibility to make sure the agreements offered to you are clear.

The proposed agreements may not include all the things that you think are important, so it is a good idea to check before you sign. You can also ask:

- your provider for extra information, such as the home's meal and visitor policy, and other details about living in the home
- your family, friends, carer, financial advisor or a legal professional to help you understand the terms of your agreements
- to get help from an advocate. Call the National Aged Care Advocacy Line on **1800 700 600**.

Use the checklist at the back of the booklet to help you negotiate your agreements with your preferred provider.



## **Help negotiating your care and accommodation costs**

You can ask someone to negotiate with the aged care provider about your fees and accommodation costs on your behalf.

You or the person helping you will need to discuss and formally agree to any accommodation costs and fees with your aged care home before you enter.

## **Signing the agreements**

There is no time limit or a requirement for you to sign the resident agreement or the accommodation agreement. It is, however, in your best interest to agree to the arrangement that covers your rights and responsibilities as soon as you can.

If you choose not to sign these agreements, the aged care home still needs to talk to you about your needs. This conversation is a verbal agreement of the type of care and services you will get and what fees will apply. You will still need to pay your daily fees and any relevant accommodation payments when you move in.

You have 28 days after moving into your aged care home to decide how you want to pay your accommodation costs and enter into an accommodation agreement. You must pay for your accommodation by the rental-style payment until you have made this decision.

## **Rights and responsibilities**

To make sure you get the best care, you and your provider have responsibilities under the Charter of Care Recipients' Rights and Responsibilities – Residential Care.

The Charter will be displayed in your aged care home, or you can ask your home for a copy when they offer you your resident agreement.

## 5. Manage your care and services

### *Visiting your doctor, dentist or specialist*

You can keep your own doctor, dentist or specialist. Your aged care home must help you make appointments and access doctors or specialists of your choice if needed. You do not have to pay the home for arranging these appointments. You will, however, generally need to pay the consultation fee.

Your aged care home can also help you arrange transport to and from your medical appointments. You may have to pay for the transport and for a staff member to accompany you.

### *Social activities*

Your aged care home will organise social and other activities. Let them know about your hobbies and interests so they can help you continue with them while you are in the home. They might also be able to suggest other things to try.

### *Community visitors*

If you are feeling alone and don't have regular contact with family or friends, the Community Visitors Scheme (CVS) can provide opportunities for social contact.

If you would like a community visitor, you can let your aged care home know. Your family and friends can also let the home know if they think you would benefit from the CVS. Your aged care home may also approach the CVS directly.

Visit the Department of Health website ([www.health.gov.au](http://www.health.gov.au)) and search for "CVS Network Members" for contact details in your state or territory or call My Aged Care on **1800 200 422**. There is also a CVS to cater for the needs of LGBTI elders.

## Taking leave

### Can I go on holiday?

If you want to go on a holiday or visit family and friends you can use up to 52 nights of social leave from your aged care home in a financial year. You will still have to pay your usual fees and accommodation costs.

If you stay away for more than 52 nights in a financial year, the Australian Government will stop paying subsidies and your aged care home might ask you to make up the amount.

### What if I need to go to hospital?

If you need to go to hospital, the time away won't count towards your social leave, but you'll still have to pay your usual fees and accommodation costs.

### Changing rooms

If you are satisfied with your aged care home but want to change rooms, you can ask the manager of your home. They must consider your request, even if it isn't possible to offer you another room straight away.

You may need to negotiate a new accommodation agreement and accommodation price if you change rooms, for example, if you choose to move from a shared room to a single room. You may also be asked to pay extra or additional service fees associated with the new room.

### Can the home make me change rooms?

There are circumstances where you could be moved to another room without you asking for the change. If you have any concerns about being asked to change rooms or how your move is being handled, talk to the manager at your aged care home.

## **Raising your concerns**

If you are unhappy about the care or services you receive, you have the right to raise your concerns:

- It is often best to talk to your service provider about your complaint first to see if they can help as it may be something that can be easily resolved.
- If you like, you can have a family member, friend, carer or an aged care advocate with you when you meet with your aged care service provider.

If the complaint can't be resolved by the service provider, or you don't feel comfortable raising your concern with them, you can raise your concern with the Aged Care Complaints Commissioner.

This is a free service and you can contact them by:

- Phone – **1800 550 552**
- Online – [www.agedcarecomplaints.gov.au](http://www.agedcarecomplaints.gov.au)
- In writing – address your written complaint to:

Aged Care Complaints Commissioner  
GPO Box 9848  
(Your capital city and state/territory)



## Further assistance

### *Translation and interpreting services*

If you speak a language other than English, you can call the Translating and Interpreting Service (TIS National) for the cost of a local call on **131 450**. TIS National covers more than 100 languages. Call and ask for My Aged Care on **1800 200 422**.

### *Help for people with hearing or speech difficulties*

Contact My Aged Care through the National Relay Service (NRS). For more information, visit the NRS website ([www.relayservice.gov.au](http://www.relayservice.gov.au)) to choose your preferred access point or call the NRS Helpdesk on **1800 555 660**.

### *Help for people with diverse needs*

There are programs, information and support for older Australians of all backgrounds including:

- Aboriginal and Torres Strait Islander people(s)
- people from culturally or linguistically diverse backgrounds
- people who live in a rural and remote area
- people who are financially or socially disadvantaged
- veterans, their dependants and widows or widowers
- people who are homeless or at risk of becoming homeless
- people who are lesbian, gay, bisexual, transgender or intersex
- people who are Care Leavers (an adult who spent time in institutional or foster care as a child)
- parents separated from their children by forced adoption or removal.

Knowing about your individual needs helps your provider deliver care and support that is appropriate and respectful of your diversity.

### *Help for carers*

If your carer needs additional support, contact the Carer Gateway on **1800 422 737** or go to [www.carergateway.gov.au](http://www.carergateway.gov.au) to find out more about services to support carers.

## More information

Visit the My Aged Care website ([www.myagedcare.gov.au](http://www.myagedcare.gov.au)) for more detailed information including additional information on costs.

## Call costs

**13/1300 numbers** – Charges for calls to 13/1300 numbers from landline and mobile phones are different. Calls to 13/1300 numbers from a fixed landline are charged at a cost similar to a local call. Calls from mobile phones may incur a higher charge.

**1800 numbers** – Calls to 1800 numbers are free from fixed landlines and most Australian mobile phone providers now offer free calls to 1800 numbers – check with your mobile phone provider.



# Checklist – Work out the costs and find an aged care home

Use this checklist to help work out what you may need to pay towards the cost of your care and accommodation and find a provider that meets your needs.

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## Following your assessment

- receive approval letter and support plan from your ACAT.
- 

## Estimate costs

- estimate costs using the fee estimator for aged care homes on the My Aged Care website: [www.myagedcare.gov.au/fee-estimator/residential-care/form](http://www.myagedcare.gov.au/fee-estimator/residential-care/form)
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## Arrange a financial assessment early

- call DHS on **1800 227 475** and ask for the income and assets assessment form to be sent to you or download a copy from the DHS website: [www.humanservices.gov.au/individuals/forms/sa457](http://www.humanservices.gov.au/individuals/forms/sa457)
  - submit the income and assets assessment form to DHS or DVA
  - let DHS or DVA know if there is a change to your financial situation and they will reissue your fee advice letter
  - you can appoint someone to act on your behalf with DHS about fees and accommodation payments: complete an Appointment of a Nominee form from your aged care home or the DHS website or call **1800 227 475** and ask for one to be sent to you.
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## Short-list the aged care homes you are interested in

- use the service finder on the My Aged Care website or call My Aged Care on **1800 200 422** to find aged care homes in your area. The costs tab can give you an idea of accommodation costs.
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## Contact/visit your preferred aged care homes to discuss what they offer and their costs

- take your approval letter from your ACAT
- take your fee notification advice letter from DHS with you  
**Note:** If you have not already arranged for an income and assets assessment, call DHS on **1800 227 475**
- list what's important to you and questions to ask
- make notes on each home you visit e.g. what you like/don't like and impressions of the staff and the environment
- ask about fees and accommodation payments
- ask about additional services they offer and their costs
- apply for a place in the home/s you like using the aged care home's application form.



## Checklist – Enter into agreements

Once you have accepted an offer of a place in an aged care home, the home will offer you a resident agreement and an accommodation agreement. These may be combined into a single agreement.

You can ask someone to negotiate with the aged care provider about your care fees on your behalf. You can include this nominated person in your resident agreement.

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### Agree on a room price in writing before you enter the home.

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#### Check that your resident agreement includes:

- the name of your aged care home
- the care and services that the home will provide
- the policies and practices used to set your fees and accommodation payments
- the daily fee you'll be asked to pay
- the means-tested care fee if applicable
- any additional service fees for other optional care or services you have agreed to (in addition to those that the home must provide to you based on your care needs)
- rights and responsibilities of residents and the aged care home
- how the aged care home handles complaints
- any circumstances where you might be asked to leave and how the aged care home will help you find somewhere else to live
- any other matters agreed between you and the aged care home.

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#### Check that your accommodation agreement includes:

- the accommodation price that you have agreed to pay the home
- other conditions of your accommodation payment or contribution and, if applicable, the circumstances for refunding your lump sum balance if you leave or pass away
- any extra service fees for higher standard accommodation, meals and non-care services, if you are entering an extra service status place
- any additional service fees for other care or services you have agreed to pay
- the specific accommodation you will be provided with if you pay an accommodation payment, contribution or neither of these
- any services your accommodation cost covers
- conditions for moving rooms.

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**You have 28 days after moving into your aged care home to decide how you would like to pay for your accommodation.**

# Checklist – Prepare to move

Once you have been offered a place in an aged care home, use this list to check who you should let know about your move.

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## Family and friends

- your family and friends, carer/s and neighbours.
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## Health professionals

- your doctor/GP
    - > if you need to change doctors, ask to have your medical history sent to your new doctor
    - > make a note of your current medical treatments and medication so you can discuss this with your new aged care home as part of your care plan
  - other health professionals you see regularly e.g. specialists, dentist, etc
  - your community nurse
  - your pharmacist.
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## Help at home support

- your gardener or lawn mowing person
  - your cleaner or home help
  - Meals on Wheels and other support services
  - your home care package provider.
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## Government departments and agencies

- Department of Veterans' Affairs (DVA) – **1800 555 254**
  - Department of Human Services (DHS) – **132 300**
  - Australian Taxation Office – **132 861**
  - Medicare – **132 011**
  - your local office of the Australian Electoral Commission
  - your local roads and transport authority (for your driver's licence)
  - your local post office
  - your local council.
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## Finances and insurance

- your health insurance company
  - your superannuation company
  - your bank, building society or credit union.
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## Other

- utilities such as phone, gas, electricity and water
- other aged care homes you've applied to, if you no longer wish to move there (although you might choose to keep your application open if you're still interested).



For help visit [www.myagedcare.gov.au](http://www.myagedcare.gov.au) or phone **1800 200 422**.  
All information in this publication is correct as at June 2018.